

BOARD OF LEGAL SPECIALIZATION

State Bar of Arizona 4201 N. 24th Street, Suite 100 Phoenix, Arizona 85016

Wednesday, April 13, 2022 - 4:00 p.m. via **Zoom on-line meeting**

Approved May 11, 2022

MEMBER ATTENDANCE:

P = Present; Z = Present via Zoom; T = Present Telephonically; A = Absent

Wendi Sorensen - Z
M. Maureen Anders - Z
James Anderson - Z
James Cross - Z
Robert Denison - Z
Michael Goldberg - A
Georgette Hasiotis - A

Kimberly Heldt - A
Abe Lai - A
Phoebe Moffatt - Z
Blake Moscatello - A
Jeffrey Neff - Z
Elizabeth Ortiz - Z

State Bar Staff: Sarah Corpening

Minutes taken by: Sarah Corpening

1. Call to Order

Meeting was called to order by Wendi Sorensen **4:05 pm.**

2. Call to the public – No members of the public were present

3. Approval of minutes.

The minutes of the March 23, 2022 General Session meeting were reviewed, no corrections or additions.

Motion for approval by: Robert Denison

Second by: Jeff Neff

Chair call for Vote: Unanimous; Motion Passes

The minutes of the March 23, 2022 Executive Session meeting were reviewed. No corrections or additions.

Motion for approval by: Michael Goldberg

Second by: Elizabeth Ortiz

Chair call for Vote: Unanimous; Motion Passes

4. Executive Session.

Motion to move into Executive Session by: Bob Denison

Second by: Jim Cross

Chair call for Vote: Unanimous; Motion Passes

Convene into Executive Session 4:08 pm

Reconvene into General Session 4:19 pm

- 5. Motion to approve the recertification recommendations of Tax Law Advisory Commission for:
 - a. Beth Cohn
 - b. Les Raatz
 - c. James Roach II

By: Bob Denison

Second by: Jim Anderson

Chair call for recusals: No recusals

Chair call for discussion or objection: None Chair call for Vote: Unanimous Motion Passes

6. Administrator updates. Sarah Corpening reporting.

Search for new BLS Administrator continues. The 3rd candidate was to start on April 25th, but contacted HR on 4/13/2022 and withdrew.

The specialization exams were held on Saturday, April 9th. 14 for Family Law, 4 for Estate & Trust, 1 for Workers' Comp, 1 for Real Estate, and we proctored the ABC's Bankruptcy Exam for 1 person

7. Date of next meeting:

May 11, 2022 - 4 p.m.

10. Adjourn – 4:24 pm.